# Southampton

## Job Description and Person Specification

Last updated: 18<sup>th</sup> March 2021

## JOB DESCRIPTION

Post title:	Financial Support Manager		
School/Department:	Student Experience Directorate		
Faculty:	Widening Participation and Social Mobility		
Career Pathway:	Management, Specialist and Administrative (MSA)	Level:	4
*ERE category:	n/a		
Posts responsible to:	Head of Student Success		
Posts responsible for:	Client Services Advisor Financial Support Advisor		
Post base:	Office-based		

#### Job purpose

The post holder will be responsible for the management of the Financial Support Team, financial reporting, oversight of projects relating to the increase of financial education and financial compliance of key areas.

Key a	ccountabilities/primary responsibilities	% Time
1.	<ul> <li>Lead and manage the Financial Support team within the Student Success function including responsibility and accountability for:</li> <li>Providing leadership, expertise and direction to the team in support of ensuring the provision of a high quality, relevant and engaging financial support programme which supports of departmental and university strategies</li> <li>Working with the function, the wider Widening Participation team and with University colleagues to determine priorities</li> <li>Setting service standards and quality metrics, reviewing and evaluating their delivery to ensure they best meet the needs of students.</li> <li>Workload planning to ensure activity is managed and delivered effectively</li> <li>Staff recruitment, induction, motivation, performance management, development and annual appraisal to ensure individual contributions are maximised and to encourage staff inclusion and engagement</li> <li>Maintain accurate financial records in line with compliance requirements from external and internal partners</li> </ul>	30 %
2.	Oversee and implement a comprehensive and high-quality programme of student financial support and education	20 %

Key accountabilities/primary responsibilities		% Time
3.	Working closely with colleagues, understand and respond to feedback to develop a dynamic and forward-thinking approach ensuring best practice is delivered and achieved in creating a sense of community for our students	15%
4.	To contribute to University wide projects using specialist knowledge and/or lead short- term projects within own department.	10%
5	To carry out detailed assessment and analysis of issues and problems, using specialist knowledge to identify and recommend appropriate solutions including the development of analytics to drive a culture of improvement and engagement in student focused events	10%
6	To draft reports and deliver briefings and presentations, as required.	5 %
7.	To attend internal and external meetings to ensure that departmental issues are appropriately represented and reported.	5%
8	Any other duties as allocated by the line manager following consultation with the post holder.	5 %

#### Internal and external relationships

#### Internal

- Student Body
- Departmental Management
- Student Services Staff
- Professional Services Staff
- Office of the Vice Chancellor
- Faculty Staff

#### External

- Student Union
- Community Groups
- Relevant suppliers and external contacts

#### Special Requirements

- Support and contribute to the delivery of Student Experience frontline services including attendance at events such as Open Day, Ceremonies and Corporate events.
- Some evening and weekend working will be required to support the delivery of the student experience

### PERSON SPECIFICATION

Criteria	Essential	Desirable	How to be assessed
Qualifications, knowledge and experience	Skill level equivalent to achievement of HND, Degree, NVQ4 or basic professional qualification related to events management	Proven ability to appreciate Higher Education priorities and apply these in managing work outcomes.	Application
	Proven knowledge of practices, processes, procedures and systems related to student success	Experience of student finance and financial support in a higher education setting	Application, Interview, Test
	Proven experience of planning and progressing work activities within broad professional guidelines and/or broad organisational policy.		Interview
	Proven people and workload management skills Understanding of how the		Application, Interview Application,
	specialist/professional services provided by the post-holder support the objectives of the University.		Interview
	Proven ability to apply an awareness of principles and trends in a specialist or professional field and an awareness of how this affects activities in the University.		Interview
Planning and organising	Proven ability to independently manage conflicting demands in a challenging environment	Experience of successful project management.	Application Interview
	Proven ability to seek opportunities to progress a broad range of activities within professional guidelines and in support of		Application, Interview
	University policy Proven ability to manage and prioritise own work, work of different teams and organisational goals simultaneously.		Application, Interview
	Proven ability to set measurable short, medium- and long-term goals for yourself and your team		Interview
	Demonstrably proactive and responsive approach to work tasks or requests.		Interview
	Ability to successfully evaluate and plan for short and long term		Interview
	projects		
			Interview

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Problem solving and initiative	Proven ability to develop understanding of long-standing and complex problems and to apply professional knowledge and experience to solve them.		Application, Interview
	Proven ability to think strategically about the development of Student Success services in a rapidly changing environment		Application, Interview, Test
	Demonstrably self-sufficient, capable of target setting and monitoring, actively seeking information from internal or external sources as required.		
Management and teamwork	Proven ability to proactively work with colleagues in other work areas to achieve outcomes.	Proven experience of managing a successful team	Application, Interview
	Proven ability to delegate effectively, understanding the strengths and weaknesses of team members to build effective teamwork.		Interview
	Ability to formulate development plans for own staff to meet required skills.		Interview
	Ability to manage team dynamics, ensuring any potential for conflict is managed effectively		Interview
			Interview
Communicating and influencing	Proven ability to provide accurate and timely specialist guidance on complex issues.		Test
	<b>Proven</b> ability to use influencing and negotiating skills to develop understanding and gain co- operation.		Application, Interview
	Proven ability to convey information and ideas clearly and accurately		Application, Interview
Other skills and behaviours	Able to demonstrate alignment with the University's core values in all areas of work, and champion those behaviours in the department		Interview
	Empathetic to the goals and aims of widening access, success and progression in Higher Education		Application
Special requirements			

## JOB HAZARD ANALYSIS

#### Is this an office-based post?

	If this post is an office-based job with routine office hazards (eg: use of VDU), no further information needs to be supplied. Do not complete the section below.
	If this post is not office-based or has some hazards other than routine office (eg: more than use of VDU) please complete the analysis below.
	Hiring managers are asked to complete this section as accurately as possible to ensure the safety of the post-holder.

## - HR will send a full PEHQ to all applicants for this position. Please note, if full health clearance is required for a role, this will apply to all individuals, including existing members of staff.

ENVIRONMENTAL EXPOSURES	Occasionally (<30% of time)	Frequently (30-60% of time)	Constantly (> 60% of time)
Outside work			
Extremes of temperature (eg: fridge/ furnace)			
## Potential for exposure to body fluids			
## Noise (greater than 80 dba - 8 hrs twa)			
## Exposure to hazardous substances (eg: solvents, liquids, dust, fumes, biohazards). Specify below:			
Frequent hand washing			
lonising radiation			
EQUIPMENT/TOOLS/MACHINES USED			
## Food handling			
## Driving university vehicles(eg: car/van/LGV/PCV)			
## Use of latex gloves (prohibited unless specific clinical necessity)			
## Vibrating tools (eg: strimmers, hammer drill, lawnmowers)			
PHYSICAL ABILITIES			
Load manual handling			
Repetitive crouching/kneeling/stooping			
Repetitive pulling/pushing			
Repetitive lifting			
Standing for prolonged periods			
Repetitive climbing (ie: steps, stools, ladders, stairs)			
Fine motor grips (eg: pipetting)			
Gross motor grips			
Repetitive reaching below shoulder height			
Repetitive reaching at shoulder height			
Repetitive reaching above shoulder height			
PSYCHOSOCIAL ISSUES			
Face to face contact with public	x		
Lone working			
## Shift work/night work/on call duties			